

American United EB-5 Regional Center

805 SW Broadway Ave, Suite 2080
Portland, Oregon 97205 USA
Tel: 503 477 8170 Fax: 503 477 8218

American
United

EB-5 Regional
Center

Why choose us?

About US

Our projects are managed in a diversified investment portfolio in designated industries. Job creation in financially sound projects is our driving passion. AURC is committed to operating its Regional Center in full compliance with USCIS's regulations under the EB-5 Program and the securities laws of Oregon, Washington and the United States.

By working with experienced and respected development teams we aim to participate in numerous projects throughout Oregon and Washington and beyond that will create much needed jobs. Our efficient underwriting process allows us to review potential projects thoroughly to minimize financial and immigration risks to our clients. Conservative underwriting and economic analysis, knowledgeable commercial real estate and legal representation maximize our ability to be successful.

Our Mission

To develop a high growth and profit oriented industry portfolio through cooperative community programs and commercial development projects with foreign investment, domestic investment and government cooperation to establish job creating projects for local economic stimulation, and to maintain sustainability and profitability in the investment markets. All of our long-term strategies and short-term actions will be molded by a set of core values that are shared by each partner and investor.

Our Business Value

Our Philosophy is to integrate sustainability and investment insight with long term investment strategies, benefiting the investor and business partners. AURC develops specialized relationships between qualified businesses and proactive investors. We work to fashion a cooperative partnership model combining our investment team's guidance program which includes historic diligence business insight to build relationships which will bring our investment models projects that create jobs.

Our Strategy for Success

- Identify valuable investment opportunities and investment partners in target areas.
- Recruit overseas investment capital for projects within TEA designated areas of the US which we will operate with identified profitable development projects.
- Develop a unique management team for each project based on expertise in each particular field to maximize profits for investors and business partners.
- Comply with USCIS' policies and procedures in respect to EB5 projects while providing guidance to our investment partners and overseas investors on each project.

Our Core Values that drive each investment strategy

- Focus on high growing industry opportunities
- Craft high profit business models with low risk to the project
- Commit to professional investment management which will guide the investor and the cooperative business toward success

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Endorsement and USCIS Letter of Approval

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U.S. Department of Homeland Security

24000 Avila Road, 2nd Floor

Laguna Niguel, CA 92677



**U.S. Citizenship
and Immigration
Services**

Date: SEP 23 2013

Jumin Li
American United EB-5 Regional Center
805 SW Broadway, Suite 2080
Portland, OR 97205

Application: Form I-924, Application for Regional Center Under the Immigrant Investor Pilot Program

Applicant: Jumin Li

Re: Request to Amend Regional Center Designation
American United EB-5 Regional Center
ID1031910044/RCW1300451046

This notice is in reference to the Form I-924, Application for Regional Center Under the Immigrant Investor Pilot Program that was filed by the applicant with the U.S. Citizenship and Immigration Services ("USCIS") on January 4, 2013. The Form I-924 application was filed to request approval of an amendment to a previously approved regional center designation under the Immigrant Investor Program. The Immigrant Investor Program was established under § 610 of the Department of Commerce, Justice and State, the Judiciary, and Related Agencies Appropriations Act of 1993 (Pub. L. 102-395, Oct. 6, 1992, 106 Stat. 1874).

I. Executive Summary of Adjudication

- A. Effective the date of this notice, USCIS approves the additional geographic area to include those areas listed in Section III of this notice.
- B. Effective the date of this notice, USCIS approves the additional industry categories listed in Section III of this notice.

II. Procedural History

On June 9, 2011, USCIS approved the Oregon Regional Center (now American United EB-5 Regional Center) for participation in the Immigrant Investor Program as a designated regional center. Based on the

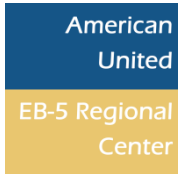
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initial designation the Oregon Regional Center obtained approval for the following geographic area and industry categories.

Geographic Area		
State	Counties/Cities	Approval Date
Oregon	All	06/09/2011

Industry Categories		
NAICS	Industry Name	Approval Date
31-33	Manufacturing	06/09/2011
44-45	Retail Trade	06/09/2011
54	Professional, Scientific, and Technical Services	06/09/2011
61	Education Services	06/09/2011
62	Healthcare and Social Assistance	06/09/2011
72	Accommodation and Food Services	06/09/2011

III. Amendment Request¹

Effective the date of this notice, USCIS approves the applicant's amendment request to incorporate the following changes:

A. Geographic Area

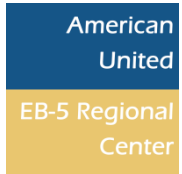
USCIS approves the applicant's amendment request to include the following geographic area:

State	Counties/Cities
Washington	All

¹ USCIS issued a Policy Memorandum (PM-602-0083) on the subject of "EB-5 Adjudication Policy," dated May 30, 2013, stating that formal amendments to the regional center designation are no longer required when a regional center changes its industries of focus or geographic boundaries. A regional center may still elect to pursue a formal amendment by filing Form I-924 if it seeks certainty in advance that changes in the industries or the geographic area will be permissible prior to filing Form I-526 petitions.

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B. Industry Categories

USCIS approves the applicant's amendment request to include the following industry categories:

NAICS	Industry Name
2361	Residential Building Construction
2362	Nonresidential Building Construction
2379	Other Heavy and Civil Engineering Construction
5121	Motion Picture and Video Industries
5311	Lessors of Real Estate
5313	Activities related to Real Estate
7139	Other Amusement and Recreation Industries

IV. Job Creation

A hypothetical project does not have the factual details necessary to be in compliance with the requirements described in Matter of Ho, 22 I&N Dec. 206 (Assoc. Comm'r 1998). As such, USCIS's approval of any hypothetical job creation estimates presented in a Form I-924 is not accorded deference and may not be relied upon by an individual investor when filing the Form I-526. The business plan and job creation estimates will receive a de novo review by USCIS when the applicant files a Form I-924 amendment with an I-526 exemplar or an individual investor files Form I-526. Once an actual project is adjudicated upon the filing of an I-526 exemplar or the initial Form I-526, USCIS will give deference to subsequent Forms I-526 when the critical assumptions remain materially unchanged from the initially-approved Form I-526. In addition, organizational and transactional documents associated with the new commercial enterprise (NCE) submitted with this Form I-924 have not been reviewed to determine compliance with program requirements.

When filing Form I-526, it will be the responsibility of the individual investor to submit a comprehensive, detailed and credible business plan, showing by a preponderance of the evidence that his or her investment in the new commercial enterprise will create not fewer than 10 full-time positions.

V. Guidelines for Filing Form I-526 Petitions

Each individual petition, in order to demonstrate that it is affiliated with the American United EB-5 Regional Center, in conjunction with addressing all the requirements for an individual immigrant investor petition, shall also contain the following:

1. A copy of this regional center approval notice and designation letter including all subsequent amendment approval letters (if applicable).
2. An economic impact analysis which reflects a job creation methodology required at 8 CFR § 204.6 (j)(4)(iii) and shows how the capital investment by an individual immigrant investor will create not fewer than ten (10) indirect jobs for each immigrant investor.

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3. A comprehensive, detailed and credible business plan for an actual project that contains the factual details necessary to be in compliance with the requirements described in Matter of Ho, 22 I&N Dec. 206 (Assoc. Comm'r 1998).
4. Legally executed organizational and transactional documents of the commercial enterprise.

VI. Designee's Responsibilities in the Operations of the Regional Center

As provided in 8 CFR § 204.6 (m)(6), to ensure that the regional center continues to meet the requirements of section 610(a) of the Appropriations Act, a regional center must provide USCIS with updated information to demonstrate the regional center is continuing to promote economic growth, improved regional productivity, job creation, and increased domestic capital investment in the approved geographic area. Such information must be submitted to USCIS on an annual basis or as otherwise requested by USCIS. The applicant must monitor all investment activities under the sponsorship of the regional center and to maintain records in order to provide the information required on the Form I-924A Supplement to Form I-924. Form I-924A, Supplement to Form I-924 Application is available in the "Forms" section on the USCIS website at www.uscis.gov.

Regional centers that remain designated for participation in the Immigrant Investor Program as of September 30th of a calendar year are required to file Form I-924A Supplement in that year. The Form I-924A Supplement with the required supporting documentation must be filed on or before December 29th of the same calendar year.

The failure to timely file a Form I-924A Supplement for each fiscal year in which the regional center has been designated for participation in the Immigrant Investor Program will result in the issuance of an intent to terminate the participation of the regional center in the Immigrant Investor Program, which may ultimately result in the termination of the designation of the regional center.

The regional center designation is non-transferable, as any changes in management of the regional center will require the approval of an amendment to the approved regional center designation.

If the applicant has any questions concerning the regional center designation under the Immigrant Investor Program, please contact the USCIS by email at USCIS.ImmigrantInvestorProgram@uscis.dhs.gov.

Sincerely,

A handwritten signature in black ink that reads "Daniel M. Renaud".

Daniel M. Renaud
Acting Chief, Immigrant Investor Program

cc: Timothy David Knowles, Esq.